

Economic Flows Dashboard: UAE to Latin America FDI, exports and imports

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Objective

- The objective of the dashboard is to provide a detailed analysis of foreign direct investment (FDI) outflows, **imports** and **exports** from China, Hong Kong, Singapore, and the United Arab Emirates (UAE) to Latin America.
- Additionally, the panel aims to track the **evolution** of these flows over time, both in a general sense and specifically regarding flows to Latin America.





Data Sources

- The International Monetary Fund (IMF) provides a global database with detailed information on FDI, obtained from the **Coordinated Direct Investment Survey (CDIS).**
- The **Outward Direct Investment** (ODI) indicator was used, which reflects the investment made by a given country in other countries. It is important to note that, in some cases, there are missing data due to confidentiality restrictions or empty records.
- For import and export data, the **Direction of Trade Statistics** (DOTS) dataset was used. Specifically:
- Exports are defined using the FOB (Free on Board) method.
- Imports are defined using the CIF (Cost, Insurance, and Freight) method.





Data Sources

Data considerations

- For FDI, the **Outflow Direct Investment Positions Derived, US Dollars** indicator is used. This metric applies the mirror estimation method, which derives outflows based on the inflows reported by other countries.
- Confidential data marked as "C" have been removed from the analysis.
- The proportion of South America does not include Central American countries.
- The countries classified as Latin America in this panel are: Argentina, Bolivia, Brazil, Chile, Costa Rica, El Salvador, Guatemala, Honduras, Mexico, Panama, Paraguay, Peru, Uruguay, and Venezuela.
- If a country is not listed, it means there is no available information on its economic flows.





Dashboard overview

• The dashboard is divided into two **sections:** Foreign Direct Investment (FDI) and Imports and Exports.



 At the bottom of the dashboard, each page contains information specific to each country in the sample (China, Hong Kong, Singapore, and the UAE).

SINGAPORE

UAE

HONG KONG

CHINA

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Dashboard overview

Foreign Direct Investment

- The FDI section includes the following components:
- <u>Total FDI Outflow</u>: overall outward direct investment.

• <u>FDI Outflow to Latin American countries</u>: amount of investment directed specifically to countries in Latin America.

 <u>Proportion of FDI to South America over total FDI</u>: share of investment allocated to South America compared to the total FDI outflow.

- <u>FDI percentage by Latin American country</u>: distribution of FDI across individual Latin American nations.
- FDI by continent: investment distribution across different continents.

 <u>FDI by continent (excluding East Asia)</u>: investment flows, removing East Asia to better highlight trends in other regions.





Dashboard overview

Imports and Exports

• The Imports and Exports section includes the following components:

 <u>Evolution of Imports from Latin American countries</u>: Trends in imports by China, Hong Kong, Singapore, and the UAE from Latin American countries over time.

 <u>Evolution of Exports to Latin American countries</u>: Trends in exports from China, Hong Kong, Singapore, and the UAE to Latin America countries over time.

 <u>Import Percentage by Latin American countries</u>: The share of imports coming from each LatinAmerican country.

<u>Export Percentage to Latin American countries</u>: The share of exports directed to each Latin American country.





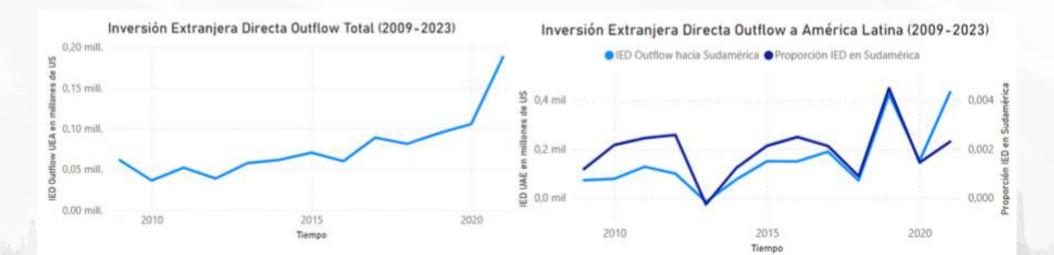


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Key Insights on UAE's Economic Flows to Latin America

Total FDI trend

- UAE's FDI has steadily increased over the past 15 years, with rapid growth since 2020.
- However, investment in South America remains minimal, accounting for only ~0.2% of the total.







Key Insights on UAE's Economic Flows to Latin America

UAE's FDI by Continent and towards Latin America

• Most investment goes to Europe (55.5%), Sub-Saharan Africa (11.9%), and North America (10.6%).



• Top Latin American FDI recipients: Brazil (32.7%), Mexico (28.1%), Argentina (25.7%).



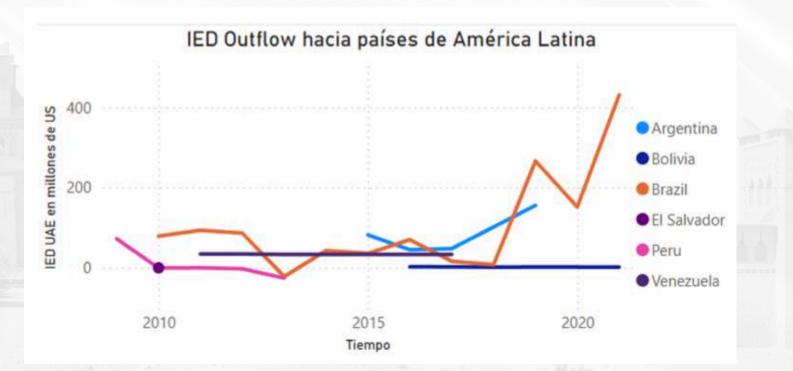




Key Insights on UAE's Economic Flows to Latin America

UAE's FDI by Continent and towards Latin America

• For most Latin American countries, FDI data is either unavailable, confidential, or very limited. However, since 2018, there has been a significant increase in FDI directed toward Brazil.





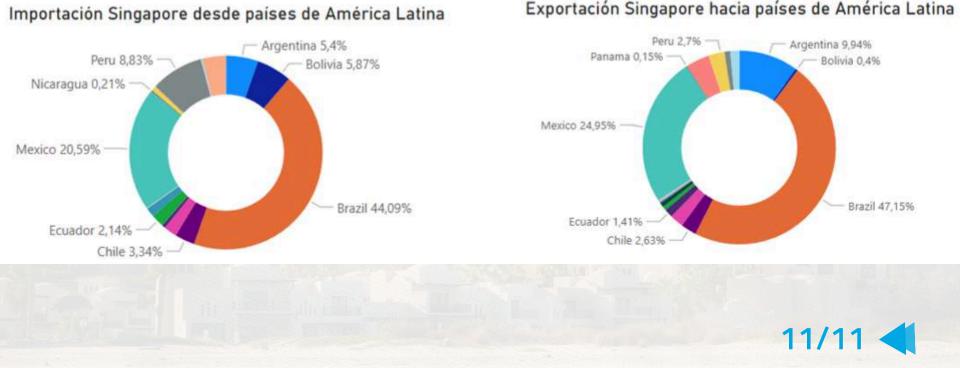




Key Insights on UAE's Economic Flows to Latin America

Trade flows

- Brazil is UAE's top Latin American import source (44.1%), followed by Mexico (20.6%) and Peru (8.8%).
- UAE exports mostly to Brazil (47.2%) and Mexico (24.9%).



Exportación Singapore hacia países de América Latina